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No. 7. Of July Term, 1878.
In the Supreme Court of Pennsylvania.

ROBERT MANNERS *et al.*

vs.

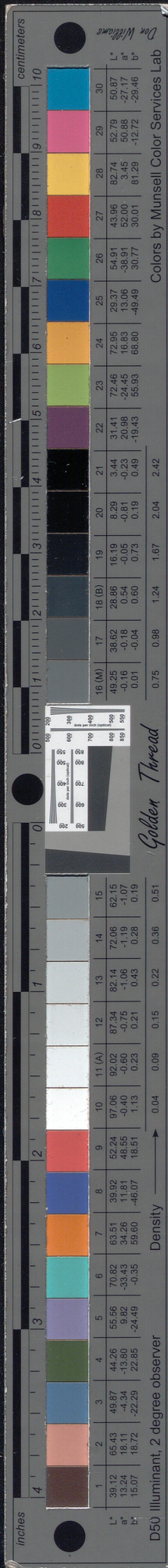
The Library Company of Philadelphia.

Opinion of the Supreme Court, delivered
March 1st, 1880.

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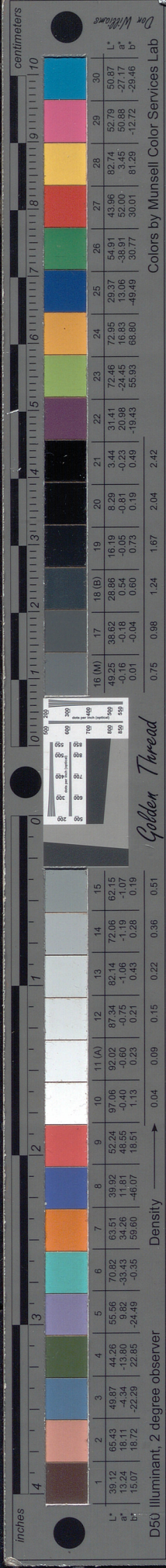


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*Appeal of Robert Manners et al. from the final
decree of the Court of Common Pleas, No. 1, } In Equity.
for the County of Philadelphia.*

PAXSON, J.—This was a bill in equity filed in the court below by Robert Manners, of London, one of the heirs at law of Dr. James Rush, deceased, against Henry J. Williams and The Library Company of Philadelphia. Subsequently Elizabeth Murray Rush, a daughter of James Murray Rush, deceased, and a grand-niece of the said James Rush, upon application to the court below, was allowed to become a party plaintiff. The defendant Williams was the executor of the last will and testament of Dr. Rush, and the defendant corporation was the residuary legatee under his will and the recipient of nearly the whole of his large estate. The object of the bill, briefly stated, was to recover from the defendants the residuary estate, and the court below was asked to declare that the provisions of the testator's will in regard to The Philadelphia Library were impracticable and impossible of execution, or, if capable of execution, that they were contrary to public policy and sound morals, and that the defendant Williams be declared a trustee for plaintiff, &c. The defendants filed separate demurrers, upon which issue was joined. The demurrers were sustained, and the bill dismissed with costs. It is the appeal from this decree we are now called upon to consider.

We need not dwell at length upon that part of the bill which charges that the provisions of the will are impossible of execution. The argument upon this branch of the case rests upon the fact that the testator, in and by the last codicil to his will, directed that the "whole remainder" of his estate should be expended "in the purchase of a lot,



and the erection of the library building, construction of book-cases, &c., leaving the said company only an income sufficient to defray the ordinary and strictly appropriate expenses of such an institution." It was urged that here was a direction for the construction of a magnificent shell, without any provision to purchase books; that to erect a building of the character indicated, and line its walls with shelves upon which no books could ever be placed, would not be creating a library, but on the contrary would defeat the very object the testator had in his mind, and would serve no useful purpose which a court of equity would be under a duty to enforce as against the heir at law. It is sufficient to say, by way of answer to this, that the allegation of want of funds to sustain the library is unfounded. The codicil relied on by the plaintiffs provides that the annuities, amounting to \$10,400, shall be applied to the support of the library as they shall respectively fall in. In addition, this was the gift of a building to a library company already organized, and which had been in existence for many years, and, as we learn from the will of Dr. Rush, with funds and income of its own. The chief object of the testator was to enlarge the scope of a charity already in existence, not to found a new one. It can not be seriously contended that the devise of a building to a library company for the safe keeping and convenient use of its books is void or incapable of execution because unaccompanied with the bequest of a fund to purchase books, pay the taxes, or provide for any of the other expenses of such institutions.

The entire weight of the able arguments on behalf of the plaintiffs was brought to bear upon the single point that to carry out the provisions of the will of Dr. Rush would be contrary to every principle of good morals and religion, and against the policy of the law; the amended bill expressly charging "that the works directed by the said Dr. James Rush to be published every ten years, and earlier

“Temperate, sincere and intelligent inquiry and discussion are only to be dreaded by the advocates of error. The truth need not fear them, nor do I wish the Ridgway Branch of the Philadelphia Library to be incumbered with the ephemeral biographies, novels and works of fiction or amusement, newspapers or periodicals, which form so

large a part of the current literature of the day. The great object of a public library is to bring within the reach of the reader and student works which private collections do not and can not contain, and which in no other way could be accessible to the public. Its excellence will depend, not upon the number of its volumes, but upon their intrinsic value; and I wish this principle to be carried out by the managers, who, I hope, will never be influenced by the too common ambition for mere numerical superiority."

The plaintiffs contend that the will and codicils of Dr. Rush contain a foundation for atheism and infidelity; that the law, while tolerating the freest discussion, will never lend its hand for the protection and support of immorality; that in a land where religion and sound morals are recognized as the foundation stones of government no trust can exist for the protection of that which destroys the State.

No fault is found with this statement of the law. It may be regarded as settled in Pennsylvania, that a court of equity will not enforce a trust where its object is the propagation of atheism, infidelity, immorality or hostility to the existing form of government. A man may do many things while living which the law will not do for him after he is dead. He may deny the existence of a God, and employ his fortune in the dissemination of infidel views, but should he leave his fortune in trust for such purposes, the law will strike down the trust as *contra bonos mores*. We need not elaborate this question, nor extend the illustrations. The whole subject is thoroughly discussed in a number of cases which fully sustain the principle above stated. See *Updegraph vs. The Commonwealth*, 11 Serg. & Rawle, 394; *Vidal vs. Girard's Executors*, 2 Howard, 127; *Zeisweiss vs. James*, 13 P. F. Smith, 465. In the case last cited the testator devised all his property to his grand-nieces, for their lives and the life of the survivor, re-

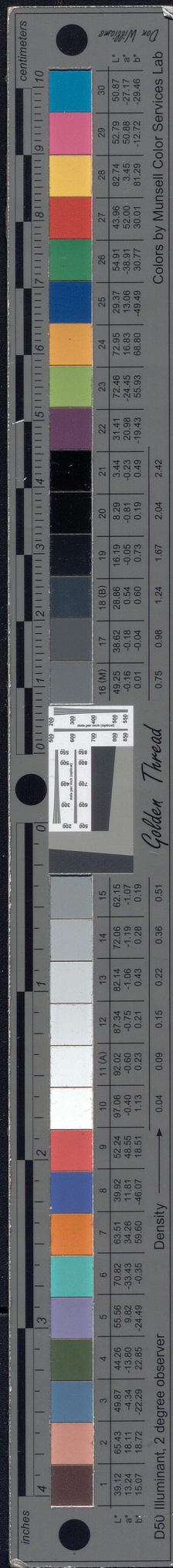
mainder to "The Infidel Society in Philadelphia, hereafter to be incorporated, for the purpose of building a hall for the free discussion of religion, politics, &c." This court said, referring to the trust for the Infidel Society, "It is plain that no court would ever undertake to administer such a charity."

This brings us to the examination of the grounds upon which it is alleged that the trusts of Dr. Rush's will are not fit to be enforced in a State where good order and sound morals prevail, and where Christianity is the popular and recognized religion.

Much stress is laid upon the expression by the testator in the first codicil, of the wish that no work should be excluded from the library on account of its difference from the ordinary or conventional opinions on the subject of science, government, theology, morals or medicine. This language is construed by the plaintiff as a direction or command that every work *shall* be included, however much it may be at variance in its teachings or doctrines from the ordinary or conventional opinions on the subjects referred to, provided it contains neither ribaldry nor indecency. That is to say, all works advocating atheism, infidelity and immorality generally, shall be included; and that no discretion is left to the executor under the will to exclude such books.

While the words, "I wish," in a will, are sometimes construed as a command, and not as merely precatory, we do not so regard them here. The testator evidently intended to express a preference merely, and however binding the executor might regard it *in foro conscientiae*, it could not be held to be binding upon him legally.

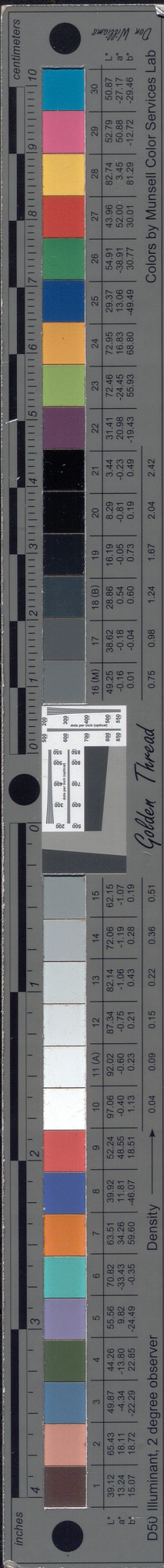
We must examine this clause of the will from the testator's standpoint, so far as that is possible, in order to ascertain his meaning in the paragraph in question. He was an educated man of scholarly habits, and of no mean



scientific attainments. The ample fortune which he enjoyed gave him the opportunities of indulging his tastes fully. He says in his will: "My property has enabled me to devote, happily and undisturbed, the latter part of my life to pursuits of scientific inquiry, which I have deemed to be more beneficial than the mere common enjoyment of an ample fortune." In his researches in the paths of science, even in the line of his own profession, it is not unlikely he fully realized that the conventional opinions of yesterday may not be those of to-day, and are not likely to be those of to-morrow. He possibly remembered that when he commenced the practice of medicine a patient burning up with fever was not allowed a breath of fresh air or a drink of cold water; that bleeding was resorted to in almost every disease; that the introduction of anæsthetics was by some regarded as impious and unscriptural, and, on the part of females, an attempt to defy the primeval curse; that before his day Harvey's theory of the circulation of the blood was treated with derision and cost that eminent physician a large portion of his practice, and that Jenner's discovery of vaccination was denounced by his own profession as empirical and by the clergy as wicked. And outside of his own profession, in science, government, theology and morals, he would have seen substantially the same thing; one discovery treading quickly upon the heels of another; one conventional opinion after another giving way before the spread of learning and the advance of science. From his own experience in his various researches the testator probably realized the importance and value to educated men of a public library which would place within their reach such books as are not readily accessible. With a desire to promote temperate, sincere and intelligent inquiry and discussion, he imposes no restriction upon the character of the books, except that they shall not contain either ribaldry or indecency. He would make his library a place where the student, whether of

science, government or theology, could find the information for which he longed. His recommendation in regard to books was negative merely. Beyond his own writings, which will be noticed hereafter, he directed no book to be placed upon the shelves. This is as true in regard to theology as to any of the other subjects mentioned. It can hardly be said that the interests of Christianity and sound morality require that the student of theology shall be debarred access to all books that may be regarded as objectionable from an orthodox standpoint. He is best armed to defend Christianity who is familiar with the arguments against it. To enforce such a rule would exclude from this library a vast amount of the choice literature of the past, the works of authors who merely wrote according to the light of their day and generation. We may now safely enjoy all that is good of their writings. The world has outgrown their errors.

The amendment to the bill presents a different question. It is there distinctly charged that the works of Dr. Rush, which by his will he directs to be published every ten years, contain atheistical and infidel sentiments, and deny the truths of the Christian religion, of revelation and the existence of a God. As this averment comes up upon the record and stands unchallenged, we must assume it to be true. The works of Dr. Rush are not before us, and we state merely the legal effect of the pleadings. We have already seen that no trust can be sustained in Pennsylvania for the propagation of such sentiments. Hence, if the primary object of the trusts of the will is to disseminate infidel views, or to attack the popular religion of the country, it would be the duty of a court of equity to declare such trusts to be against public policy and therefore void. But the devise in his will is to a public library: to extend the usefulness of one already in existence if his devise is accepted; or to found a new one if his munificent gift is declined. This is an object which the law favors, and a



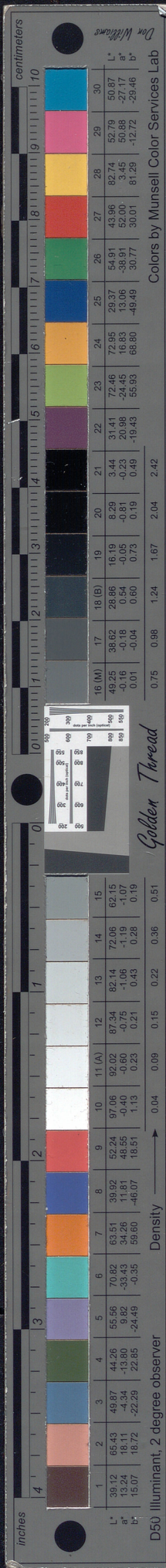
trust which equity will administer. It was recently held by this court that the Philadelphia Library was a public charity, and its property, the very building in question, free from taxation for that reason; *Donohugh vs. Library Company*, 5 Norris, 306. The devise to the library being for a lawful purpose and having vested, and the primary intent of the testator being to assist what this court has declared to be a "purely public charity," is the intent of the testator to be defeated, and the trust set aside, because one of the directions or conditions of the bequest as to a secondary intent may happen to be illegal? The answer to this question is not difficult. It is, at least, doubtful, since the passage of the act of 26th of April, 1855, P. L., 331, whether the heir at law has any standing in court upon a bill to set aside the trusts of a will. Conceding, however, that said act does not apply to this case, the authorities are clear that the law will strike down the unlawful direction and leave the primary intent untouched. To this extent the doctrine of *cy pres* is part of the law of Pennsylvania. We need not load this opinion with an extended citation of authorities. The subject is fully discussed and the authorities collected in the recent case of *City of Philadelphia vs. Girard's Heirs*, 9 Wright, 9. The principle is there stated that "It is a rule of law and equity, that where a vested estate is distinctly given, and there are annexed to it conditions, limitations, powers, trusts (including trusts for accumulation) or other restraints relative to its use, management or disposal, that are not allowed by law, it is these restraints, and the estates limited on them, that are void, and not the principal or vested estate." The clause in Dr. Rush's will regarding the character of the works to be placed in the library and the provision in the codicil for the publication of his own works are not conditions precedent to the vesting of the estate. If they are unlawful they will be disregarded. If the fact be that the testator's works are of the character alleged in the bill it is not

likely the defendants will ever publish them. No court would compel them to do so.

The averment in the sixth paragraph in the bill, that the library company have not finally accepted the devises contained in the will and codicils, and have declined to accept the same upon the trusts and conditions therein contained, does not help the plaintiffs. The bill does not allege that the time has yet arrived for the defendant company to elect or refuse the trusts referred to, while it is expressly provided in the will that in case of such refusal the estate shall be held by the executor in trust "to found and endow a public library entirely distinct from and independent of the Philadelphia Library, to be named and called the Ridgway Library, under the rules, regulations, conditions and stipulations in my said last will and the codicils thereto expressed and contained."

The twelfth paragraph of the bill avers, "That within one calendar month prior to his decease, the said Dr. James Rush purchased a lot of ground situate on the south-east corner of Broad and Christian streets, in the city of Philadelphia, which said lot was purchased by him and was subsequently conveyed for a charitable use, as set forth in the trusts and conditions contained in the aforesaid writings, alleged to be his last will and codicils."

It was further averred that said transaction is void by reason of the purchase for the use of said charity having been made within one calendar month of the decease of the said testator, contrary to the provisions of the act of Assembly of the Commonwealth of Pennsylvania entitled "An act relating to corporations and estates held for corporate, religious and charitable uses, approved 26th April, 1855." It was urged that as the facts are admitted by the demurrers, upon this point, at least, the plaintiffs are entitled to a decision in their favor. It is true that a demurrer admits all the facts well and sufficiently pleaded. It requires but a glance at this section of the bill, however,



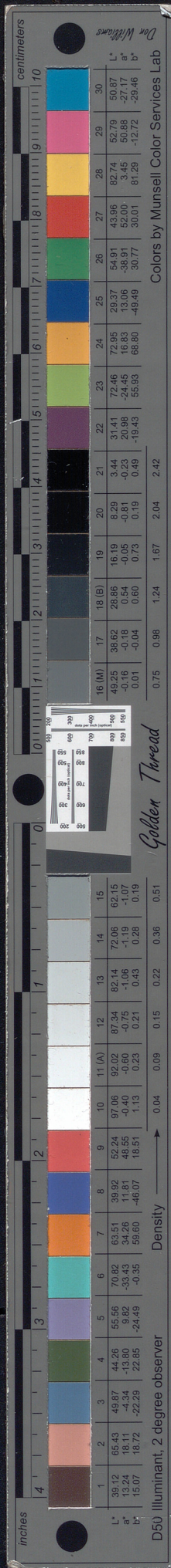
to see that it is evasive and uncertain. There is no statement how the lot was so purchased and conveyed, nor whether it was conveyed by the testator or to the testator, nor when, by whom or in what manner it was conveyed for a charitable use. The act of Assembly is in derogation of the common-law right of conveyance, and the averments of the bill must be so distinct and clear as to bring the case within the terms of the law. Instead of these defects being cured by the demurrer, the law has always been that upon special demurrer such defects are fatal. One of the principal rules laid down by Stephen in his treatise on Pleading, at page 378, is the following:—"Pleadings must not be ambiguous or doubtful in meaning; and when two different meanings present themselves, that construction shall be adopted which is most unfavorable to the party pleading." To the same point is the third of Bacon's maxims: "You shall find that in all imperfections of pleadings, whether it be in ambiguity of words and double intendments, or want of certainty and averments, or impropriety of words or repugnance and absurdity of words, Ever the plea shall be strictly and strongly taken against him that pleads," and Evans in his work on pleading, referring to the above rule laid down by Stephen, says at page 188: "This rule which is applied by our law to all writings whatever, has its origin in the just and obvious policy of discouraging a crafty ambiguity. Its application is more vigorous in some cases than in others. Rigor is more or less proper as the probability of a designed ambiguity is greater and that of ignorance less. In pleadings which are or ought to be drawn with great care by men thoroughly acquainted with the effect of language, a case proper for the utmost rigor is presented." A host of authorities are cited by Stephen in support of his text. We need not refer to them, as the rule is well settled.

Aside from the defective averments in the bill, it is mani-

fest from an examination of Dr. Rush's will that the provision for the endowment of this library was written years before his death, and that the purchase of the lot in question was but an investment, or a change of investment, and has no more significance for the purposes of this case than if he had invested a corresponding amount in city loan or other securities. It has never been held that when a testator devised the bulk of his fortune to a charity, a change of investment made within one calendar month prior to his death avoided the prior devise or trusts of his will. Such a rule would seriously embarrass the management of his property by a testator and serve no useful purpose. In *Schultz's Appeal*, 30 P. F. Smith, 396, the testator devised his estate unconditionally to an individual with the intent to evade the statute, and it was held that the devisee not being a party to the fraud, the estate vested in him, and the case was not within the statute, though he designed to carry out the testator's verbal directions, "the bequest was not within the words of the statute."

We need not pursue the subject further, nor discuss the minor questions involved. With the failure to establish the main proposition, that the trust fails by reason of the objectionable character of Dr. Rush's works, the superstructure of this bill crumbles.

The decree is affirmed, and the appeal dismissed at the cost of the appellants.



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We need not pursue the subject further, nor discuss the minor questions involved. With the failure to establish the main proposition, that the trust fails by reason of the objectionable character of Dr. Rush's works, the superfluousness of this bill crumbles.

The decree is affirmed, and the appeal dismissed at the cost of the appellants.